

All information as at 31 Mar 2026 unless stated otherwise.

Asia's first pure-play data centre REIT, delivering sustainable returns through a diversified portfolio of data centres across Asia Pacific and Europe.

Investment Merits

FAST-GROWING ASSET CLASS

Well-positioned to capture value from the growing data centre industry, driven by megatrends such as cloudification and artificial intelligence (AI), especially AI inferencing.

RESILIENT INCOME STREAM

Dynamic management of geographically diversified portfolio to optimise value and future-proof assets, with a strategic pivot towards hyperscale assets.

FOCUSED INVESTMENT STRATEGY

Global mandate to pursue strategic growth opportunities for real estate and assets that support the digital economy, supported by a robust balance sheet.



Key Figures

as at 31 Mar 2026

| | |
|----------------------------|--------------|
| SGX Stock Code | AJBU |
| Bloomberg Ticker | KDCREIT:SP |
| Market Capitalisation | \$5.3b |
| Distribution Policy | Semi-annual |
| 2025 Distribution Per Unit | 10.381 cents |
| Yield ¹ | 4.8% |
| Sponsor | Keppel |

¹ Based on the market closing price of \$2.18 as at 31 Mar 2026.

25 quality data centres across 10 countries in Asia Pacific and Europe



ASIA PACIFIC

Singapore

- Keppel DC Singapore 1
- Keppel DC Singapore 2
- Keppel DC Singapore 3
- Keppel DC Singapore 4
- Keppel DC Singapore 5
- Keppel DC Singapore 7
- Keppel DC Singapore 8
- DC 1

Australia

- Gore Hill Data Centre, Sydney

China

- Guangdong Data Centres 1, 2 and 3, Guangdong Province

Japan

- Tokyo Data Centre 1, Tokyo
- Tokyo Data Centre 3, Tokyo

Malaysia

- Basis Bay Data Centre, Cyberjaya³

EUROPE

Germany

- maincubes Data Centre, Offenbach am Main

Ireland

- Keppel DC Dublin 1, Dublin
- Keppel DC Dublin 2, Dublin

Italy

- Milan Data Centre, Milan

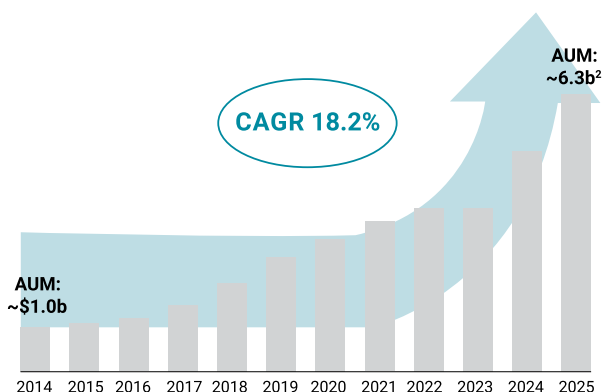
The Netherlands

- Almere Data Centre, Almere
- Amsterdam Data Centre, Amsterdam
- Eindhoven Campus, Eindhoven

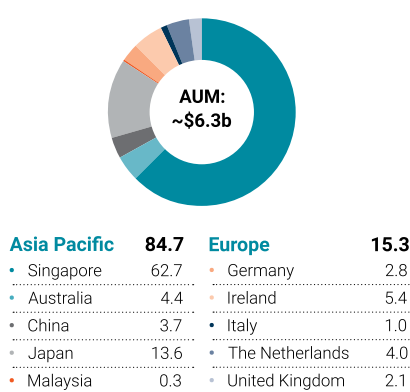
United Kingdom

- Cardiff Data Centre, Cardiff
- GV7 Data Centre, London
- London Data Centre, London

ASSETS UNDER MANAGEMENT (AUM)²



AUM BREAKDOWN² (%)

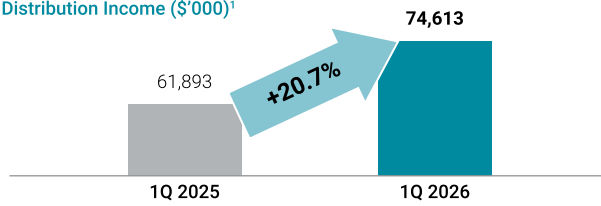


² Includes investments in debt securities.

³ Divestment of asset announced on 2 Jan 2025; completion subject to satisfaction of conditions.

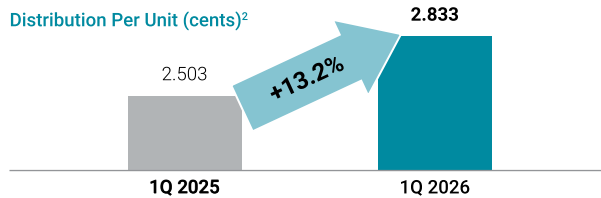
STRONG FINANCIAL PERFORMANCE

Distribution Income (\$'000)¹



¹ Distributable Income includes Capex Reserves. Keppel DC REIT declares distributions on a half-yearly basis.

Distribution Per Unit (cents)²



² Computed based on distributable income after setting aside Capex Reserves.

DISCIPLINED CAPITAL MANAGEMENT

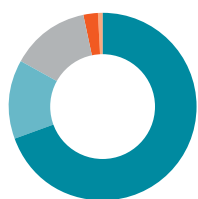
| | |
|--|-----------|
| Aggregate Leverage ³ | 35.1% |
| Average Cost of Debt ⁴ | 2.6% |
| Weighted Average Debt Tenor | 3.3 years |
| Weighted Average Hedge Tenor | 3.4 years |
| Interest Coverage Ratio (trailing 12 months) | 7.2 times |
| Borrowings on Fixed Rate | 85% |

³ Computed based on gross borrowings and deferred payment as a percentage of deposited properties, both of which do not consider the lease liabilities pertaining to extension offers.

⁴ Including amortisation of upfront debt financing costs and excluding lease charges.

DIVERSIFIED GLOBAL CLIENT BASE

Rental Income (By Trade Sector)



| | |
|---------------------|-------|
| Internet Enterprise | 69.6% |
| IT Services | 13.7% |
| Telecoms | 13.6% |
| Financial Services | 2.4% |
| Corporate | 0.7% |

RESILIENT PORTFOLIO PERFORMANCE



Occupancy

95.6%

WALE⁵

6.5 years

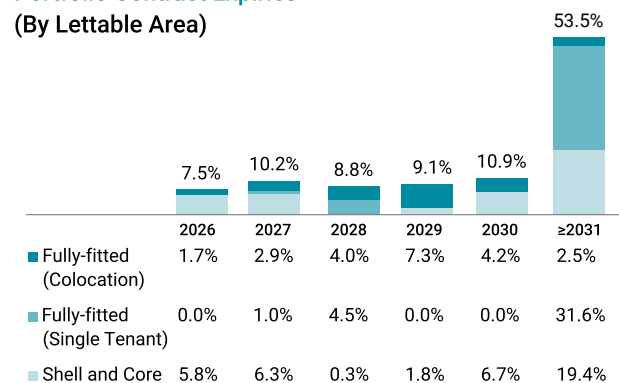
⁵ By lettable area. WALE by rental income was 4.6 years as a higher proportion of rental income is from colocation assets, which typically have shorter contractual periods.

PORTFOLIO CONTRACT TYPES & EXPIRIES

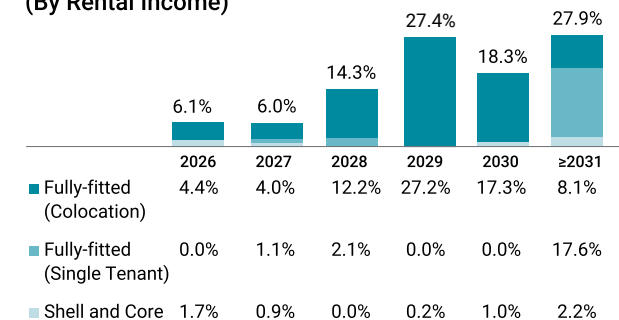
| Contract Type | % of Rental Income | WALE ⁶ (years) |
|------------------------------|--------------------|---------------------------|
| Fully-fitted (Colocation) | 73.3 | 3.0 |
| Fully-fitted (Single Tenant) | 20.7 | 9.4 |
| Shell and Core | 6.0 | 5.8 |

⁶ By lettable area. Based on agreements with clients of the portfolio and in the case of Keppel DC Singapore 1 to 5, 7 & 8, the underlying client contracts.

Portfolio Contract Expiries (By Lettable Area)



(By Rental Income)



Advancing Sustainability for Long-term Value

| Environmental Stewardship | Responsible Business | People & Community |
|--|---|---|
| <ul style="list-style-type: none"> Refreshed climate target: 50% reduction in Scope 1 and 2 emissions by 2035 from a 2025 baseline ~12% reduction in effective power usage effectiveness in 2024 from a 2019 baseline Virtual power purchase agreements to procure renewable energy for Dublin assets | <ul style="list-style-type: none"> Launched Inaugural Green Financing Framework and obtained ~\$608 million in green financing in 2025 Joint winner of the Singapore Corporate Governance Award at the SIAS Investors' Choice Awards 2025 | <ul style="list-style-type: none"> Zero fatalities and major incidents in 2025 Achieved 42.5 training hours per employee and >1,300 community hours in 2025 |

Constituent of:



FTSE
Straits Times Index



FTSE EPRA Nareit
Global Developed Index



MSCI Singapore
Small Cap Index



GPR 250
Index Series

Accreditations:



Signatory of



For more information

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Connect with us on: [in](#)

⁷ Keppel DC REIT Management Pte. Ltd., through Keppel Fund Management & Investment, is a signatory to the United Nations-supported Principles for Responsible Investment.