



(Constituted in the Republic of Singapore
pursuant to a trust deed dated 17 March 2011 (as amended))

ANNOUNCEMENT

EXTRAORDINARY GENERAL MEETING TO BE HELD ON 2 DECEMBER 2021

Capitalised terms used herein, unless otherwise defined, shall have the meaning ascribed to them in the announcement of Keppel DC REIT dated 14 October 2021 in relation to the proposed investment in the bonds and preference shares to be issued by M1 Network Private Limited (the “Investment Announcement”).

1. **Background:** Keppel DC REIT Management Pte. Ltd., as manager of Keppel DC REIT (the “Manager”) refers to:
 - (i) the Investment Announcement; and
 - (ii) the COVID-19 (Temporary Measures) (Alternative Arrangements for Meetings for Companies, Variable Capital Companies, Business Trusts, Unit Trusts and Debenture Holders) Order 2020 (the “Order”), together with the Joint Statement by Accounting and Corporate Regulatory Authority, Monetary Authority of Singapore and Singapore Exchange Regulation in relation to Guidance on the Conduct of General Meetings Amid Evolving COVID-19 Situation issued on 1 October 2020, and which sets out the alternative arrangements in respect of, *inter alia*, general meetings of real estate investment trusts.
2. **Date, time and conduct of EGM:** The Manager wishes to inform that pursuant to the Order, the extraordinary general meeting of Keppel DC REIT (the “EGM”) will be convened and held by way of electronic means on Thursday, 2 December 2021 at 10.30 a.m. (Singapore time).
3. **Issuance of Circular, Notice of EGM and Proxy Form:** The Manager has today issued a circular to Unitholders dated 10 November 2021 (the “Circular”) which contains, among others, a notice of the extraordinary general meeting of Unitholders (the “Notice of EGM”) for the purpose of seeking Unitholders’ approvals in connection with the proposed NetCo Bonds and Preference Shares Investment and the Proposed Fee Supplement.

All documents (including the Circular, the instrument appointing the Chairman of the EGM as proxy (“Proxy Form”) and the Notice of EGM) and information relating to the business of the EGM have been, or will be, published on SGXNet at <https://www.sgx.com/securities/company-announcements> and/or Keppel DC REIT’s website at <https://www.keppeldcreit.com/>. Printed copies of the Proxy Form and the Notice of EGM will also be sent to Unitholders. **Printed copies of the Circular will not be despatched to Unitholders.**

Unitholders are advised to read the Circular carefully in order to decide whether they should vote in favour of or against the resolutions to be tabled at the EGM.

4. **No personal attendance at EGM**: Due to the current COVID-19 situation, Unitholders will **not** be able to attend the EGM in person.
5. **Alternative arrangements for participation at the EGM**: Unitholders may participate at the EGM by:
 - (i) observing and/or listening to the EGM proceedings via “live” audio-and-visual webcast on their mobile phones, tablets or computers or “live” audio-only stream on the telephone;
 - (ii) submitting questions in advance of and/or via the live chat function at the EGM; and
 - (iii) appointing the Chairman of the EGM (being the Lead Independent Director, Mr Kenny Kwan) as proxy to attend, speak and vote on their behalf at the EGM.

Details of the steps for pre-registration, submission of questions in advance of and/or via the live chat function at the EGM, as well as voting at the EGM are set out in **Appendix D** of the Circular and the Notice of EGM.

6. **Key dates and times**: The table below sets out the key dates/deadlines for Unitholders to note:

Key Dates	Actions
10 November 2021 (Wednesday)	Unitholders and CPF/SRS investors may begin to pre-register at https://www.keppeldcreit.com/en/egm2021/ for the “live” audio-and-visual webcast or “live” audio-only stream of the EGM proceedings.
5.00 p.m. on 22 November 2021 (Monday)	Deadline for CPF/SRS investors who wish to appoint the Chairman of the EGM as proxy to approach their respective CPF agent bank or SRS operator to submit their votes.
10.30 a.m. on 29 November 2021 (Monday)	Deadline to: <ul style="list-style-type: none"> • pre-register at Keppel DC REIT’s pre-registration website at https://www.keppeldcreit.com/en/egm2021/ for the “live” audio-and-visual webcast or “live” audio-only stream of the EGM proceedings; • submit questions in advance; and • submit Proxy Forms. Unitholders will also be able to ask questions during the EGM via the live chat function.

Key Dates	Actions
12.00 p.m. on 1 December 2021 (Wednesday)	<p>Authenticated Unitholders who have pre-registered for the “live” audio-and-visual webcast or “live” audio-only stream of the EGM proceedings will receive an email which will contain the instructions as well as the link to access the “live” audio-and-visual webcast and a toll-free telephone number to access the “live” audio-only stream of the EGM proceedings (the “Confirmation Email”).</p> <p>Authenticated Unitholders who do not receive the Confirmation Email by 12.00 p.m. on 1 December 2021, but have registered by the 29 November 2021 deadline, should contact the Unit Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., via email at keppel@boardroomlimited.com or via phone at +65 6536 5355 (Mondays to Fridays, excluding Public Holidays, from 9.00 a.m. to 5.00 p.m.).</p>
<p>Date and time of EGM</p> <p>10.30 a.m. on 2 December 2021 (Thursday)</p>	<ul style="list-style-type: none"> • Click on the link in the Confirmation Email and enter the user ID and password to access the “live” audio-and-visual webcast of the EGM proceedings; or • Call the toll-free telephone number in the Confirmation Email to access the “live” audio-only stream of the EGM proceedings.

7. **Important notice:** Due to the evolving COVID-19 situation in Singapore, the Manager may be required to change the arrangements for the EGM at short notice. Unitholders should check the Manager’s website at <https://www.keppeldcreit.com/> for the latest updates on the status of the EGM.

The Manager would like to thank all Unitholders for their patience and co-operation in enabling the Manager to hold the EGM with the optimum safe distancing measures amidst the current COVID-19 situation.

BY ORDER OF THE BOARD

Keppel DC REIT Management Pte. Ltd.
(as manager of Keppel DC REIT)
(Company Registration No. 199508930C)

Ms Christina Tan
Chairman and Non-Executive Director

Singapore
10 November 2021

Important Notice

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for Units.

This announcement may contain forward-looking statements that involve risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. Representative examples of these factors include (without limitation) general industry and economic conditions, interest rate trends, cost of capital and capital availability, competition from other companies and venues for the sale or distribution of goods and services, shifts in customer demands, customers and partners, changes in operating expenses (including employee wages, benefits and training costs), governmental and public policy changes and the continued availability of financing in the amounts and the terms necessary to support future business. Investors are cautioned not to place undue reliance on these forward-looking statements, which are based on the Manager's view of future events. The past performance of Keppel DC REIT and the Manager are not necessarily indicative of the future performance of any of them.

The value of Units and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, the Manager, or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors have no right to request the Manager to redeem their Units while the Units are listed. It is intended that Unitholders may only deal in their Units through trading on Singapore Exchange Securities Trading Limited ("**SGX-ST**"). Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

The New Units have not been and will not be registered under the Securities Act or the securities laws of any state or jurisdiction of the United States, or under the securities law of any other jurisdiction, and may not be offered, sold, resold, granted, delivered, allotted, taken up or transferred, directly or indirectly, in the United States, except pursuant to an exemption from the registration requirements of the Securities Act and in compliance with applicable laws.